

Capital Securities Corporation Institutional Investor Conference

Capital Care 群益關心您

March 2026

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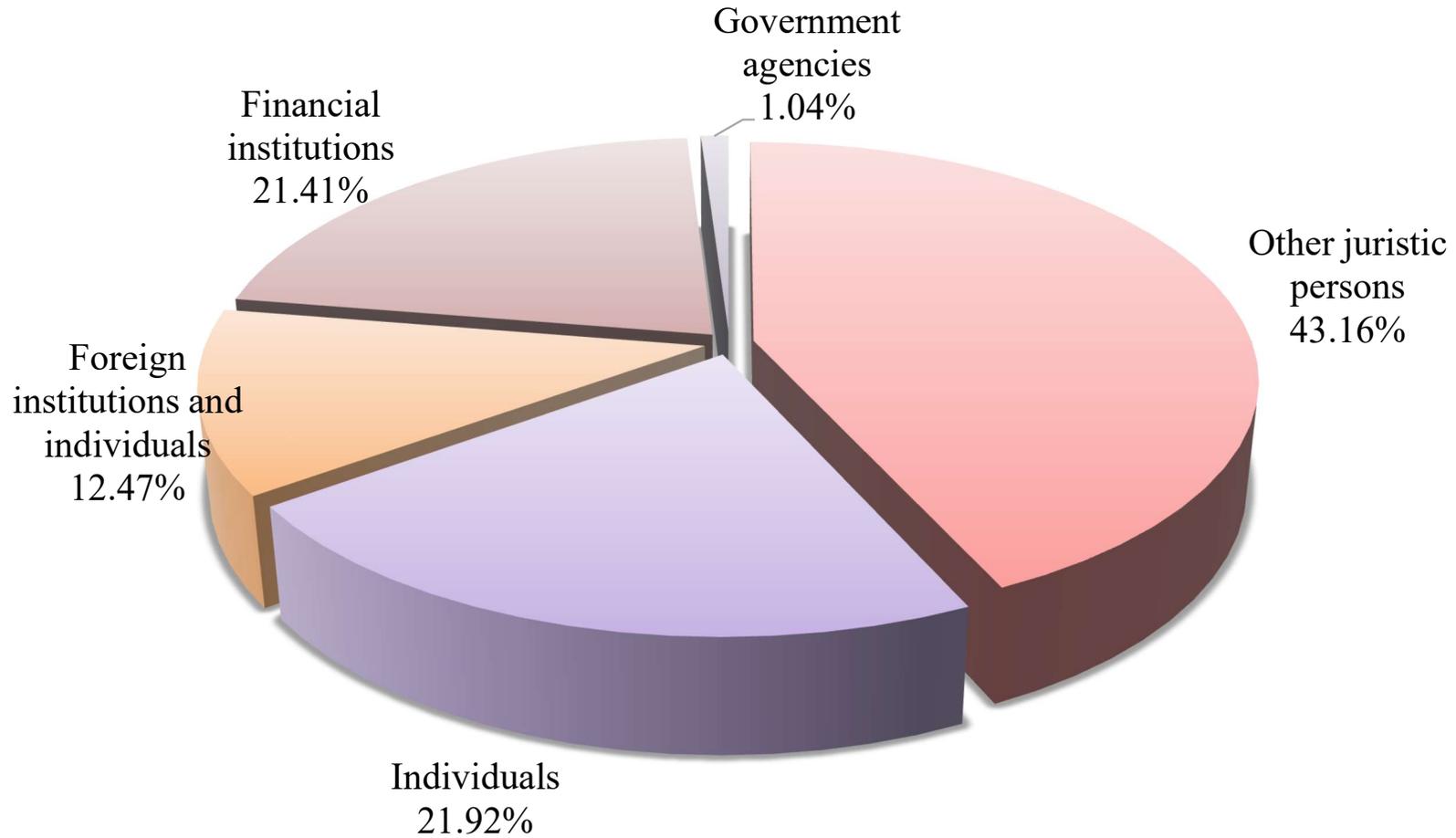
Presentation Outline

- Company Profile
- Operation Overview
- Prospect and Outlook
- Sustainability Development & Capital Securities' Practices

Company Profile

Shareholder Structure

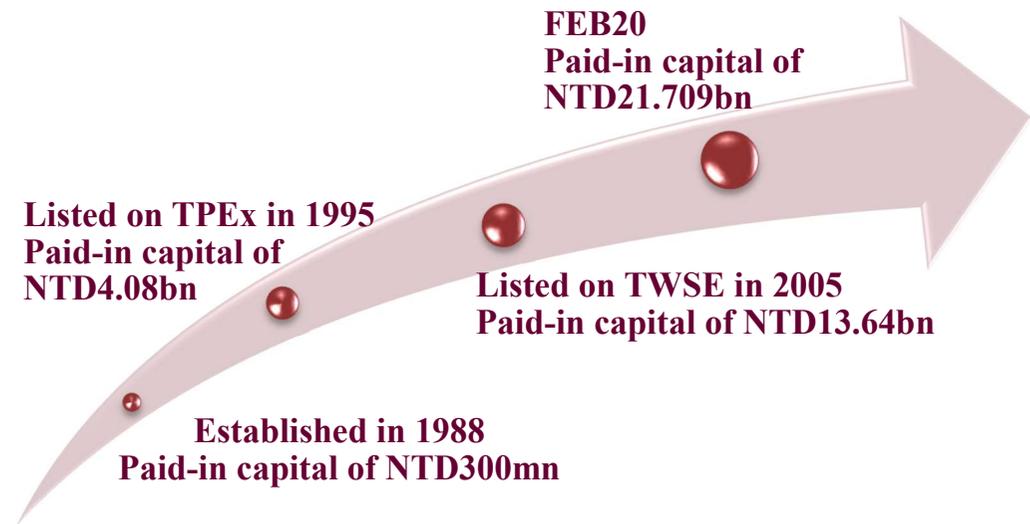
Data as of March 30, 2025



Basic Information



✚ Stock code:	6005
✚ Paid-in capital:	NTD21.709bn
✚ Number of branches in Taiwan:	53
✚ Number of employees:	2,073



Data as of December 31, 2025

Deployment in Asia

Chengdu

TEL : 86 28 6555 2888
 FAX : 86 28 6555 2999
 Add : Room 1708, Block C, Maoye Center, No. 28, North Tianfu Avenue, high-tech zone, Chengdu, Sichuan Province, P.R.China



Shanghai

TEL : 86 21 5888 7188
 FAX : 86 21 5888 2929
 Add : 18F., New Shanghai International Tower, No. 360 Pudong Nan Road, Shanghai, P.R.China



**Comprehensive deployment
 in Greater China**



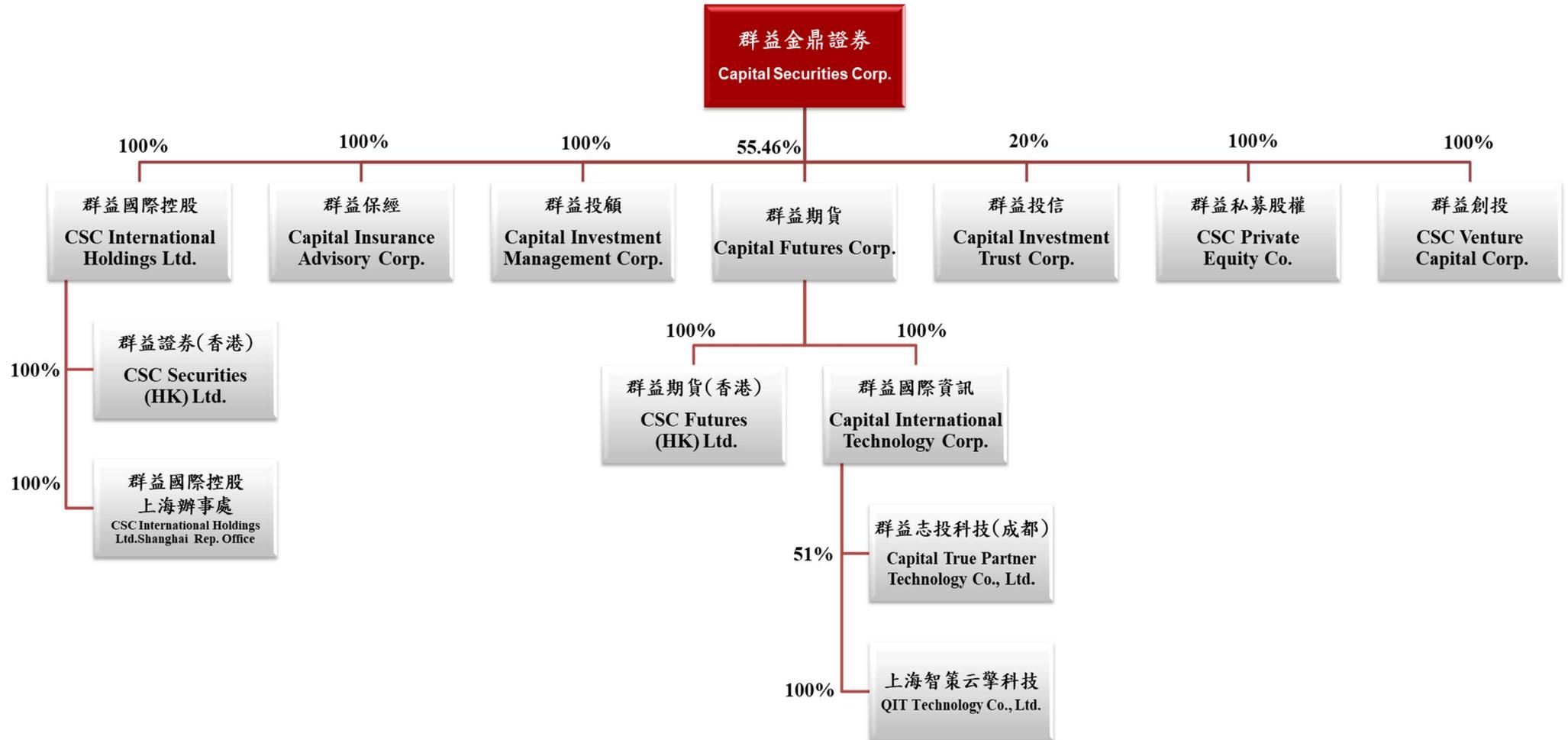
Hong Kong

TEL : 852 2530 9966
 FAX : 852 2104 6006
 Add : 3F., FWD Financial Centre, 308 Dex Voeux Road Central, Hong Kong

Headquarters in Taipei

TEL : 886 2 8789 8888
 FAX : 886 2 8712 1219
 Add : 11F, No. 156, Sec. 3, Minsheng E. Rd., Songshan Dist., Taipei City 105402, Taiwan, R.O.C.

Non-operating Investments



Non-operating Investments (continued)

Unit: 1,000

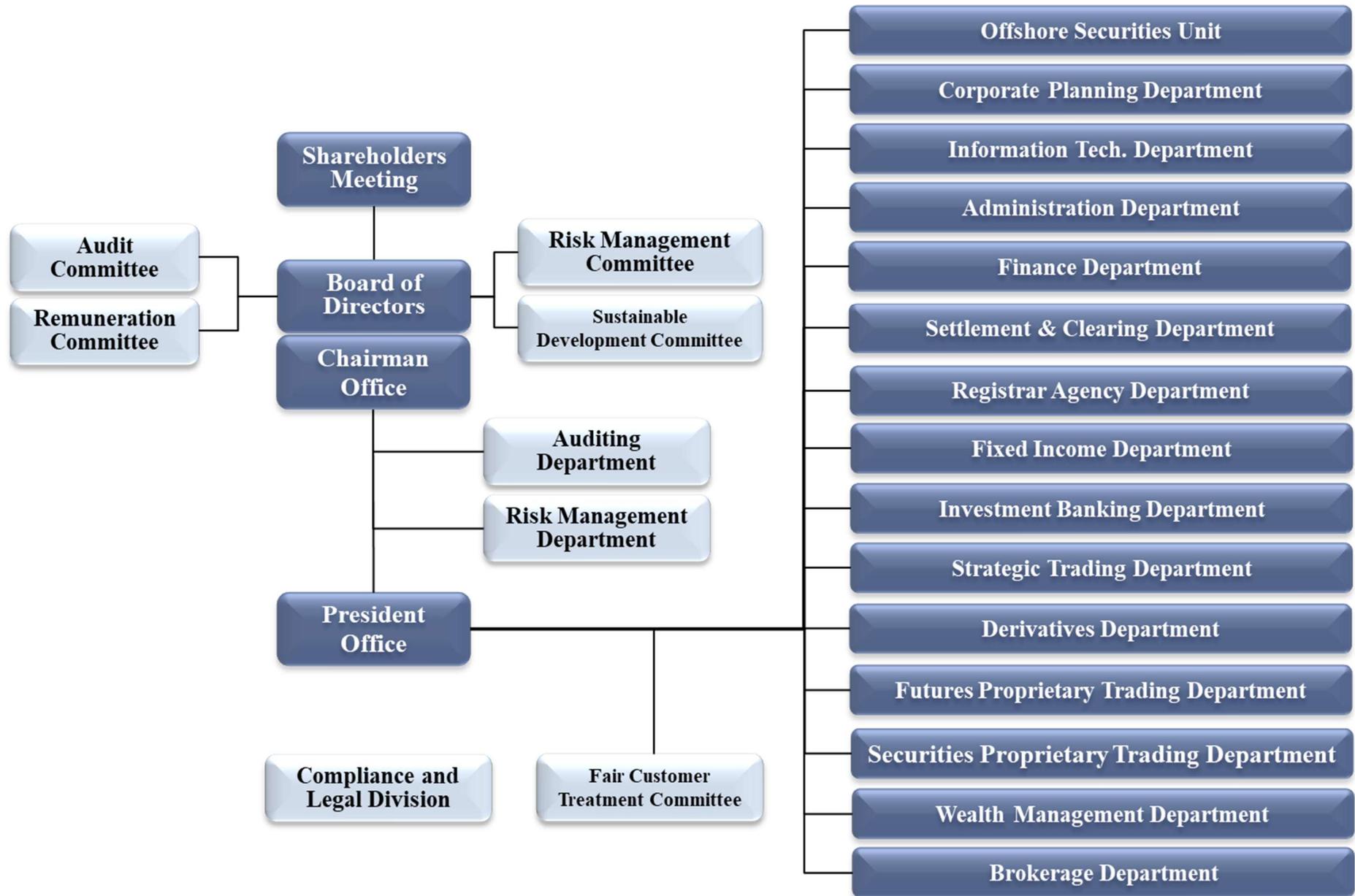
Region	Name	Currency	Paid-in capital	Book value as of Dec 31, 2025	Net income or loss for current period 2025	Book value as of Feb 28, 2026	Net income or loss for JAN~FEB26
Taiwan	Capital Futures Corp.	NTD	2,499,376	10,426,656	1,330,911	10,777,186	337,268
	Capital Investment Management Corp.	NTD	70,000	78,753	1,869	79,128	357
	Capital Insurance Advisory Corp.	NTD	5,000	76,539	50,661	91,284	14,744
	Capital International Technology Corp.	NTD	50,000	11,996	(503)	11,373	(716)
	CSC Venture Capital Corp.	NTD	1,000,000	903,746	(11,164)	886,424	(1,598)
	Capital Investment Trust Corp.	NTD	1,653,375	6,440,296	2,543,772	6,892,907	452,611
	CSC Private Equity Co.	NTD	330,000	318,416	29,360	342,847	22,586
	CSC Private Equity Fund I Co.	NTD	0	0	(7,687)	0	0
Hong Kong	CSC Futures (HK) Ltd.	HKD	220,000	260,447	(3,426)	262,084	1,637
	CSC Securities (HK) Ltd.	HKD	128,000	175,644	(2,183)	176,076	433
China	Capital True Partner Technology Co., Ltd	CNY	1,000	1,768	(177)	1,618	(150)
	QIT Technology Co., Ltd.	CNY	4,000	410	(10)	330	(80)
	CSC International Holdings Ltd. Shanghai Rep. Office	N/A	N/A	N/A	N/A	N/A	N/A
BVI	CSC International Holdings Ltd.	USD	45,000	51,090	(806)	51,050	(39)

Note1 : 2025 figures were audited by CPA, JAN~FEB26 figures were unaudited.

Note2 : CSC Capital Management Co. and CSC Private Equity Fund I Co. merged on 09/01/2025, with CSC Capital Management Co. serving as the surviving company and CSC Private Equity Fund I Co. as the dissolved entity. On 09/01/2025, the board of CSC Capital Management Co. resolved to change the company name to CSC Private Equity Co. The merger and name change were approved by the competent authority on 09/24/2025.

Note3 : Capital Futures Technology (Shanghai) Co., Ltd. changed its name to QIT Technology Co., Ltd. in November 2025.

Organizational Structure



Operation Overview

Financial Data Over the Past Three Years

(NTD'000)

Item	2023	2024	2025
Consolidated net income before tax	5,108,776	6,572,371	7,417,367
Consolidated net income	4,570,993	5,402,075	6,326,123
Net income attributable to shareholders of the parent company	4,131,510	4,883,776	5,735,934
EPS (NTD)	1.90	2.25	2.64

※ Audited by CPA

Consolidated Balance Sheet (summary)

(NTD'000)

Item	Dec 31, 2024	Dec 31, 2025
Current assets	282,926,897	331,803,807
Non-current assets	25,761,605	25,595,869
Total assets	308,688,502	357,399,676
Current liabilities	256,345,104	298,741,767
Non-current liabilities	6,706,925	8,453,106
Total liabilities	263,052,029	307,194,873
Capital stock	21,709,081	21,709,081
Capital surplus	2,743,257	2,781,067
Retained earnings	15,088,772	17,740,583
Other equity interests	2,730,132	3,326,167
Equity attributable to shareholders of the parent company	42,271,242	45,556,898
Non-controlling interests	3,365,231	4,647,905
Total equity	45,636,473	50,204,803

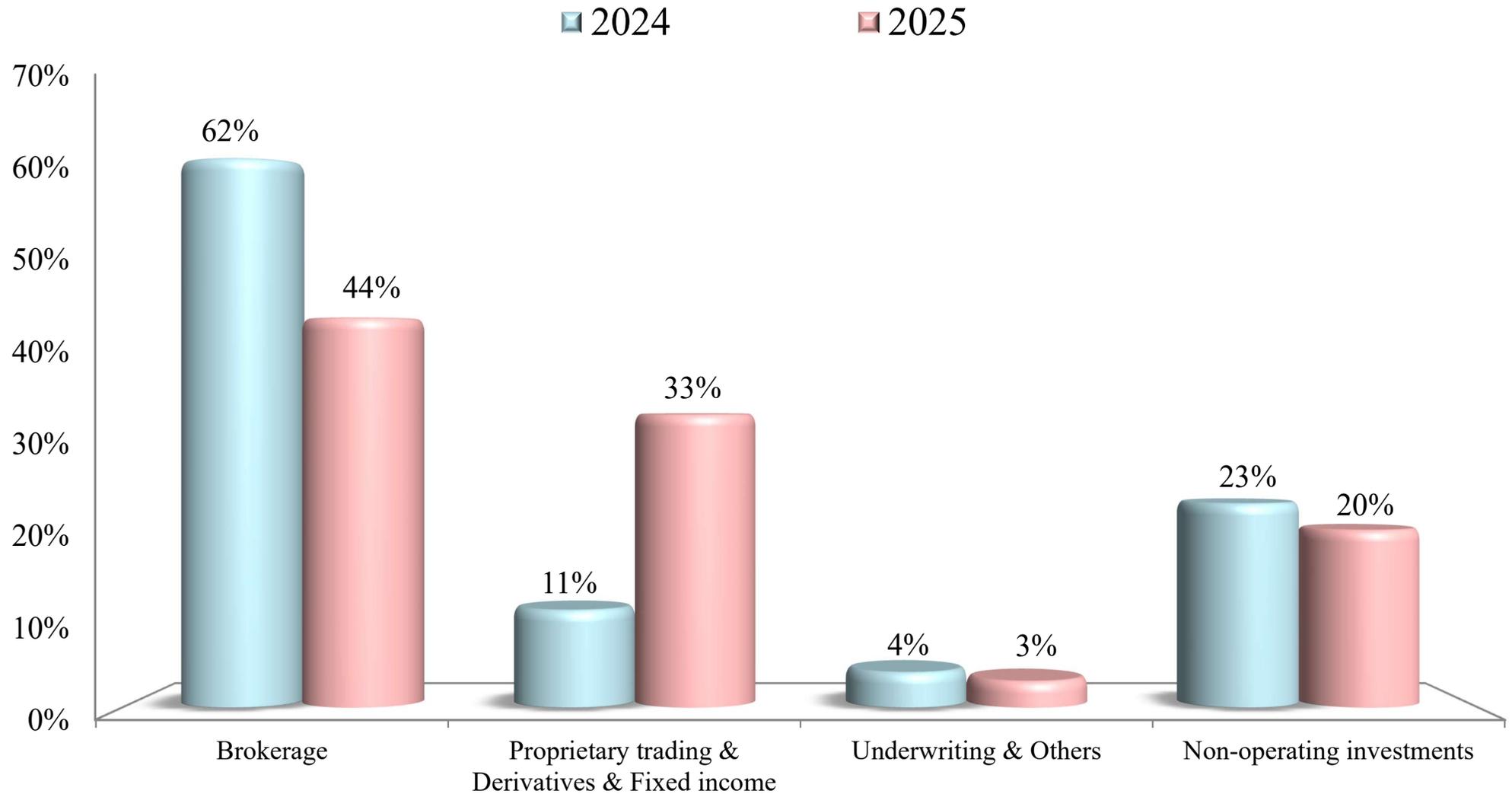
※ Audited by CPA

Consolidated Comprehensive Income Statement (summary)

Item	(NTD'000)	
	2024	2025
Revenue	17,149,090	19,230,991
Operating expenses and costs	13,349,871	14,810,845
Operating income	3,799,219	4,420,146
Other income and expenses	2,773,152	2,997,221
Net income before tax	6,572,371	7,417,367
Income tax expense	1,170,296	1,091,244
Net income	5,402,075	6,326,123
Other comprehensive income	71,499	755,620
Total comprehensive income	5,473,574	7,081,743
Net income attributable to shareholders of the parent company	4,883,776	5,735,934
Earnings per share (NTD)	2.25	2.64

※Audited by CPA

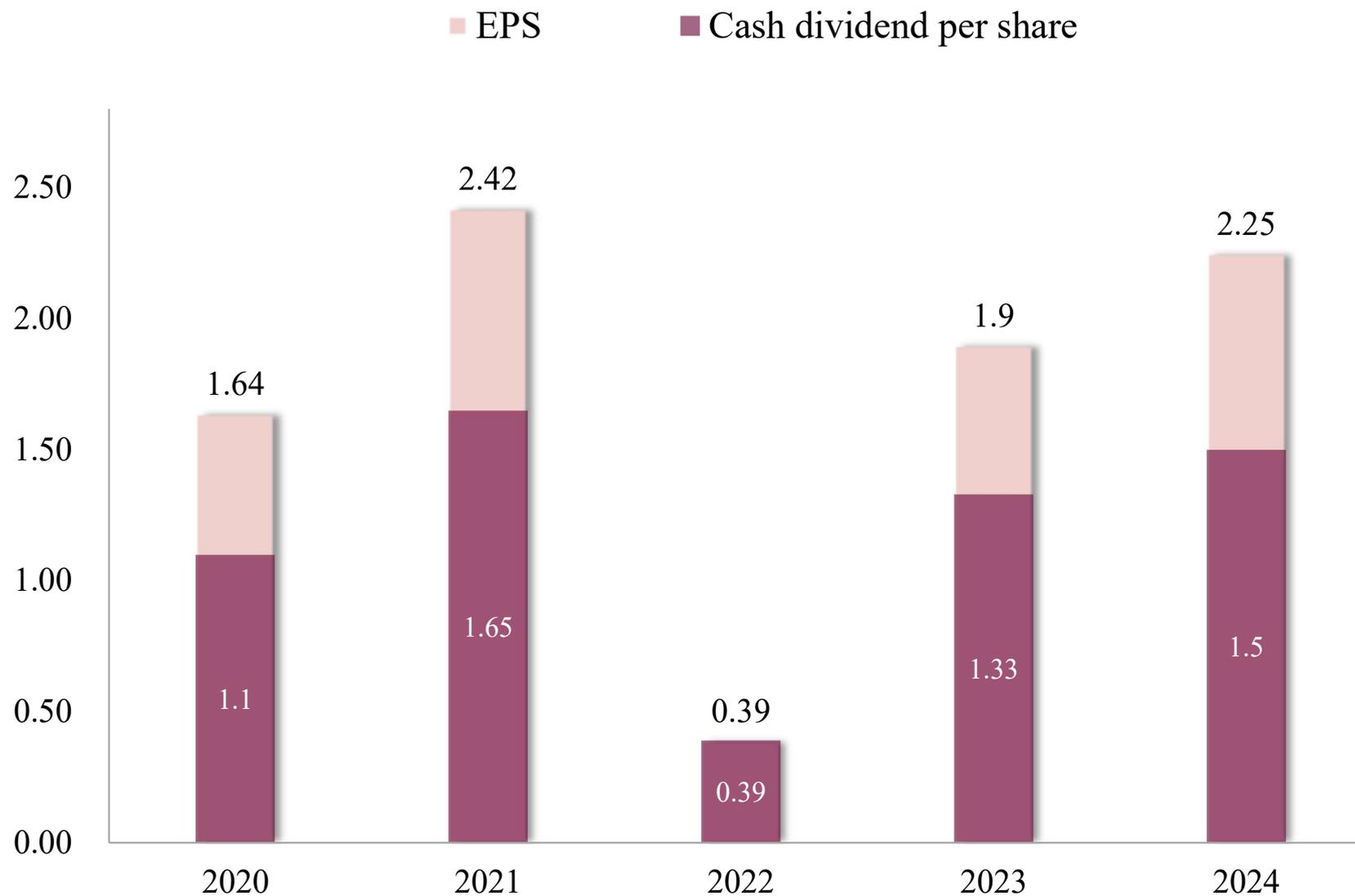
Earnings Breakdown by Major Business



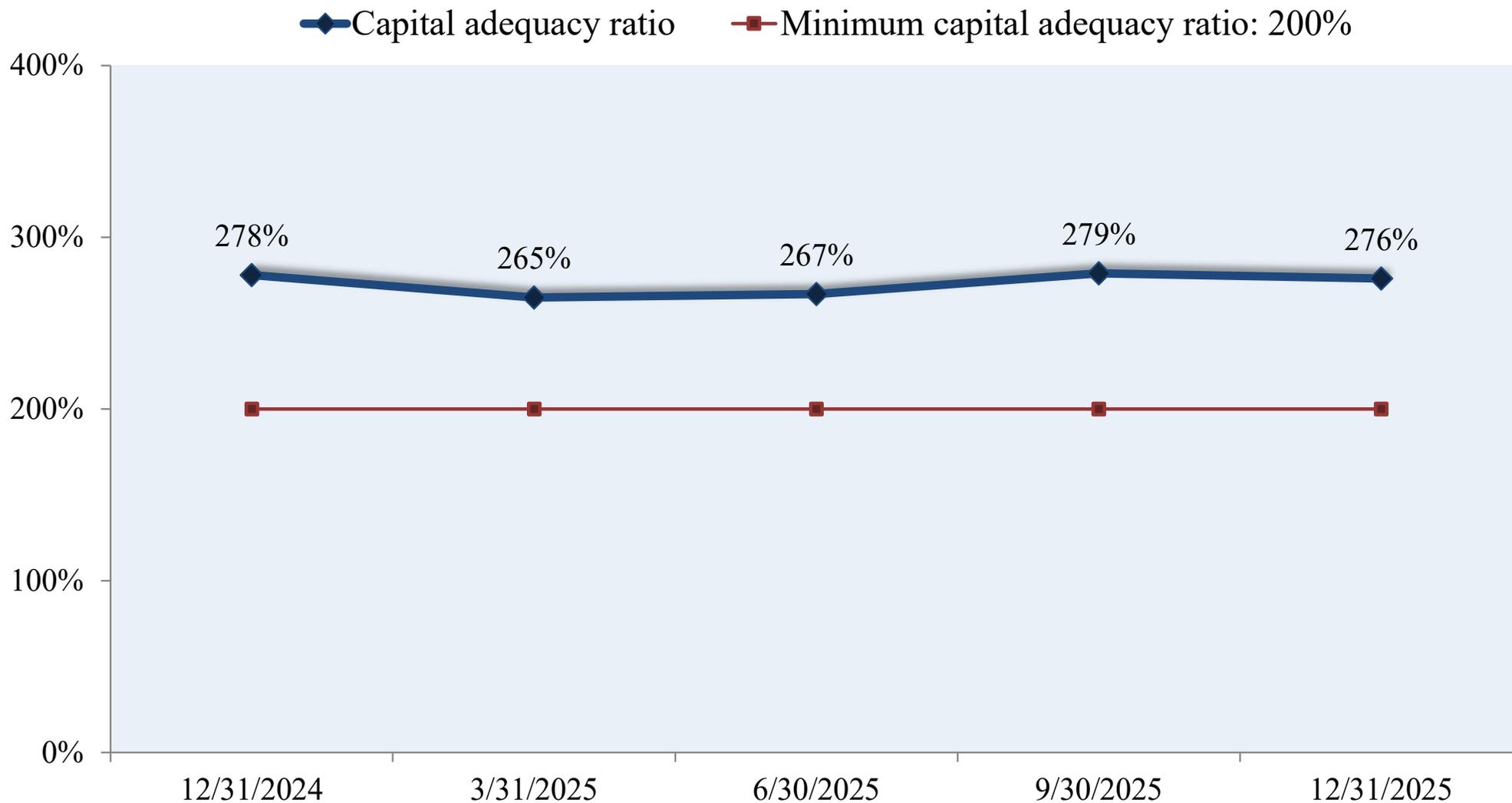
Item	Figures in 2025	Market ranking in 2025
Market share in brokerage	3.71%	9
Market share in margin financing	4.99%	8
Trust business-AUM	NTD17.7bn	7
Number of warrants issued	9,240	3
Value of warrants issued	NTD74.3bn	3
Value of structured products issued	NTD50.4bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	7	7
Value of NTD corporate bonds underwritten	NTD32.33bn	7
Number of clients in stock registrar and transfer service	391	3

Dividend Payout

Unit: NTD



Capital Adequacy Ratio



Fitch Ratings 2025

Long-term Issuer Default Rating
(IDR) **BBB-**

National Long-term Rating **A(twn)**

National Short-term Rating **F1(twn)**

Outlook **Stable**

FEB26 Operating Results

Unit: NTD'000

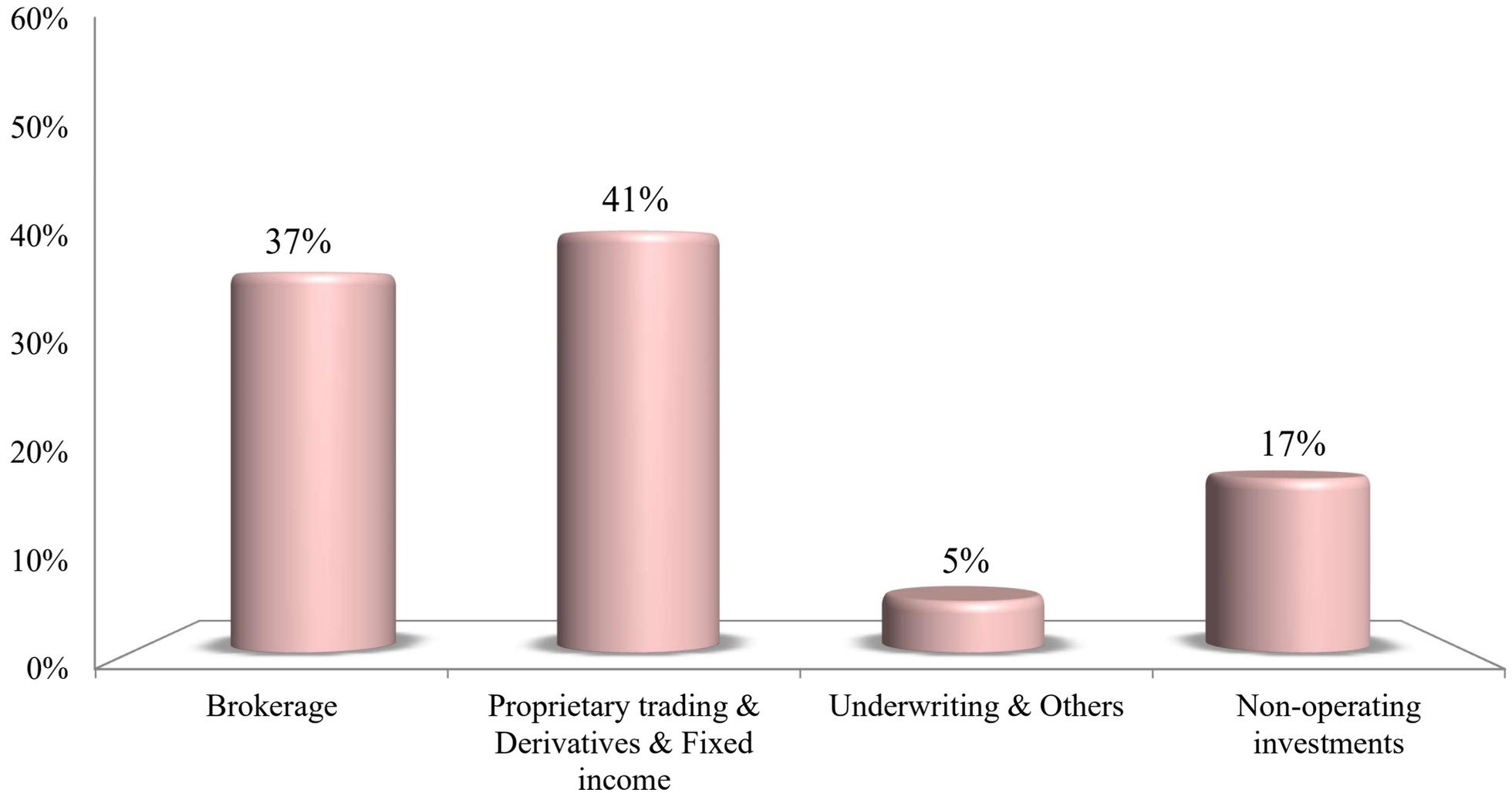
Entity	FEB26	JAN~FEB26
Net income before tax	907,474	2,709,081
Net income	801,677	2,524,655
EPS (NTD)	0.37	1.16

Consolidated	FEB26	JAN~FEB26
Net income before tax	997,523	2,925,806
Net income	862,366	2,674,542

※ Unaudited

JAN~FEB26 Earnings Breakdown by Major Business

■ JAN~FEB26



※ Unaudited

Item	Figures in JAN~FEB26	Market ranking in JAN~FEB26
Market share in brokerage	3.53%	8
Market share in margin financing	5.14%	7
Trust business-AUM	NTD17.116bn	8
Number of warrants issued	1,272	3
Value of warrants issued	NTD9.79bn	3
Value of structured products issued	NTD9.06bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	1	4
Value of NTD corporate bonds underwritten	NTD1.8bn	7
Number of clients in stock registrar and transfer service	394	3

Prospect and Outlook

Our vision

- To create long-term and rewarding partnerships with our clients by offering high value-added financial services which exceed client expectations

Our belief

- The Capital Group in Chinese means "benefit for many" which embodies our commitment to public interests and contribution to the capital market

1 Wealth Management Strategy

- Business Differentiation and Service Specialization
- Providing Global Asset Allocation
- Positioning in AAMC and cultivating the high net worth clients

2 The AI Dual-Engine Approach

- Stable returns: Implementing robo-advisory services to enhance client satisfaction
- Proprietary trading: Establishing AI-driven entry and exit screening to improve trading efficiency and risk hedging capabilities

FY26 Operational Strategy

Centers on “wealth management”
AI serving as the driving force

3 The Pooled Fund System

- Integrating and revitalizing resources
- Providing one-stop financial services to maximize group synergies

4 Sustainable Talent Development

- Elite cultivation program to enhance professionalism
- Optimized compensation systems
- Establishment of succession pipelines

Sustainability Development & Capital Securities' Practices

Sustainable Development Goals (SDGs)

The UN has proposed the 2030 Sustainable Development Agenda in 2015 with 17 Sustainable Development Goals (SDGs) that are key indicators of global sustainable development.



These goals serve as indispensable indicators for the international community. As they are expected to facilitate sustainable development in societies by 2030 and effectively reduce poverty and hunger worldwide, global communities may find stabilization and balance as early as possible.

List of Awards



- We were recognized with three major awards in the TWSE’s 2025 Warrants Competition, including the “Outstanding Turnover Award,” the “Efficiency Award,” and the “Investor Participation Award.”
- We received two honors at the 19th Golden Torch Awards, including “Top 10 Outstanding Enterprises” and “Annual Innovation Design.”
- We were awarded the 2025 online popularity badge by the DailyView.



List of Awards (continued)



- We received multiple honors at the 2025 Taiwan Corporate Sustainability Awards, including “the Top 100 Exemplary Companies in Sustainability Award in the Overall Sustainability Performance Awards category”, “the Gold Medal in the Corporate Sustainability Report Awards category”, and “the Talent Development Leadership Award in the Sustainable Individual Performance Award category.”
- We received the 2025 British Standards Institution “Sustainable Development Practice Award.”
- We received the “Excellence Advancement Award” at the 16th TWKC Awards.
- Our senior manager Lance Hsiao received the “Outstanding Securities Professional Award” at the 18th Golden Goblet Awards.



1. Continuously selected as a constituent stock of both the “Taiwan ESG Index” and the “Taiwan Employment Creation 99 Index”.



2. Highly commended by Finance Asia as the Best Financial Institution for Innovative Technology Application in Taiwan’s Non-Banking Financial Sector for 2024.
3. Selected by the Taiwan Institute of Directors and Corporate Development Research Center (CDRC) as one of the 2024 Taiwan FINI FIG 10 (FINI’s Top 10 Financial Institutions).
4. We advanced to the **6% to 20% range**  in the 11th (2024) Corporate Governance Evaluation.
5. We have joined the “2024 TALENT, in Taiwan Sustainable Talent Action Alliance”.
6. We have obtained the ISO 50001:2018 Energy Management System certification from the British Standards Institution.
7. We have obtained ISO 14001:2015 Environmental Management System certification.

Delivered Christmas Outreach to Rural Areas by Supporting Native Taiwanese Elderly Communities and Promoting Anti-Fraud Financial Education

We, in collaboration with the Digital Humanitarian Association, organized a “Christmas Outreach to Rural Areas” charity event in Miaoli. Led by the general manager Mark Lee, volunteers provided care for the health of Native Taiwanese elderly residents and delivered interactive anti-fraud awareness and financial education, enhancing both health and financial literacy while promoting inclusive finance and local community engagement.



Actively Promoted Anti-Fraud Awareness Within Local Communities, With a Focus on Supporting Elderly and Disabled Groups

Our branch offices actively engaged with local communities to promote financial literacy and anti-fraud education. The Tanzi branch conducted outreach at the FHL Center, while the Dajia branch visited another association, enhancing financial awareness and fraud prevention among vulnerable and elderly groups.





Investment and Financial Management Forums and Seminars

- We hosted the “2026 Investment Outlook Briefing,” highlighting continued expansion in AI capex and semiconductor industry momentum. As Taiwan remains a key global AI supply chain hub, this is expected to drive corporate earnings growth.
- We co-hosted the “6G Intelligent Connectivity Future” forum with First Securities Investment Trust, analyzing development trends in 6G communications and the LEO satellite industry in the AI era.





Investment and Financial Management Forums and Seminars

- We co-hosted the “US Rare Earth Strategy” forum with BlackRock Taiwan, analyzing the restructuring trends of the rare earth supply chain amid geopolitical dynamics and the energy transition.
- We co-hosted the “Precious Metals Wealth Code” forum with DWS Far Eastern Investments Limited, analyzing record-high gold prices and the super cycle in the precious metals market.



Hosted “Sustainable Finance and Net-Zero Transition” Forum, Focusing on Opportunities in the Green Finance

We hosted the “2025 Sustainable Finance and Net-Zero Transition” forum, bringing together academic experts and corporate representatives to focus on three key topics, including biodiversity credits, green bonds, and sustainable taxonomy guidelines. The forum highlighted trends in nature-based finance and sustainable investing, helping enterprises stay aligned with policy developments and capture green financing opportunities, while jointly advancing sustainable finance and the net-zero transition.



Thank you!



Tricks of scammers

臺灣證券交易所

冒用名人身分

高額報酬誘惑

破解 / 假投資真詐財 四大手法

主打免費服務

佯裝合法業者

Anti-fraud education

For any concerns, please contact the “**165 Anti-Fraud Hotline**” for verification.

If you encounter any suspected fraudulent activity involving our company’s name, you may also reach our anti-fraud consultation line at **412-8878**. Additionally, verification can be done through the Capital Financial Network by navigating to Client Support > Common Functions > Contact Us.

資料來源：臺灣證券交易所

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